

Investment Performance and Outlook

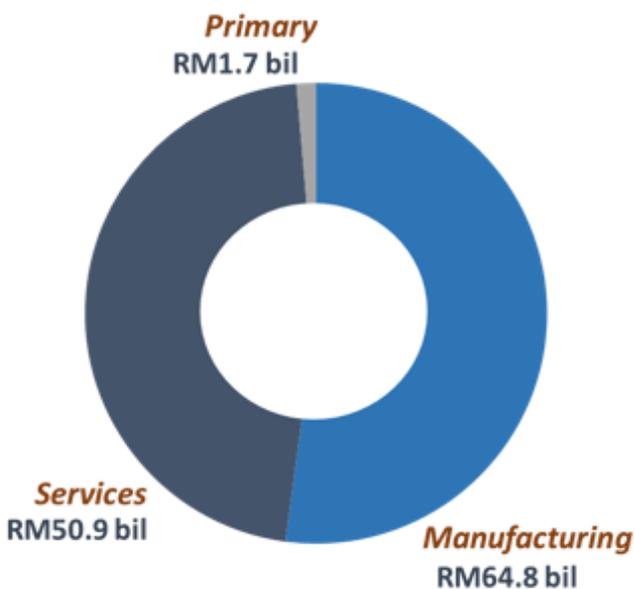
25 January 2022

Sikh Shamsul Ibrahim

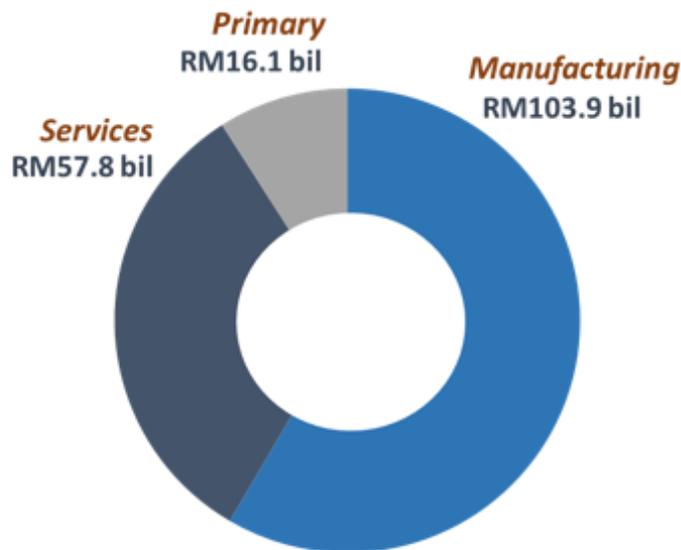
*Executive Director
Investment Promotion*

INVESTMENT PERFORMANCE Jan-Sept 2021

Confidential



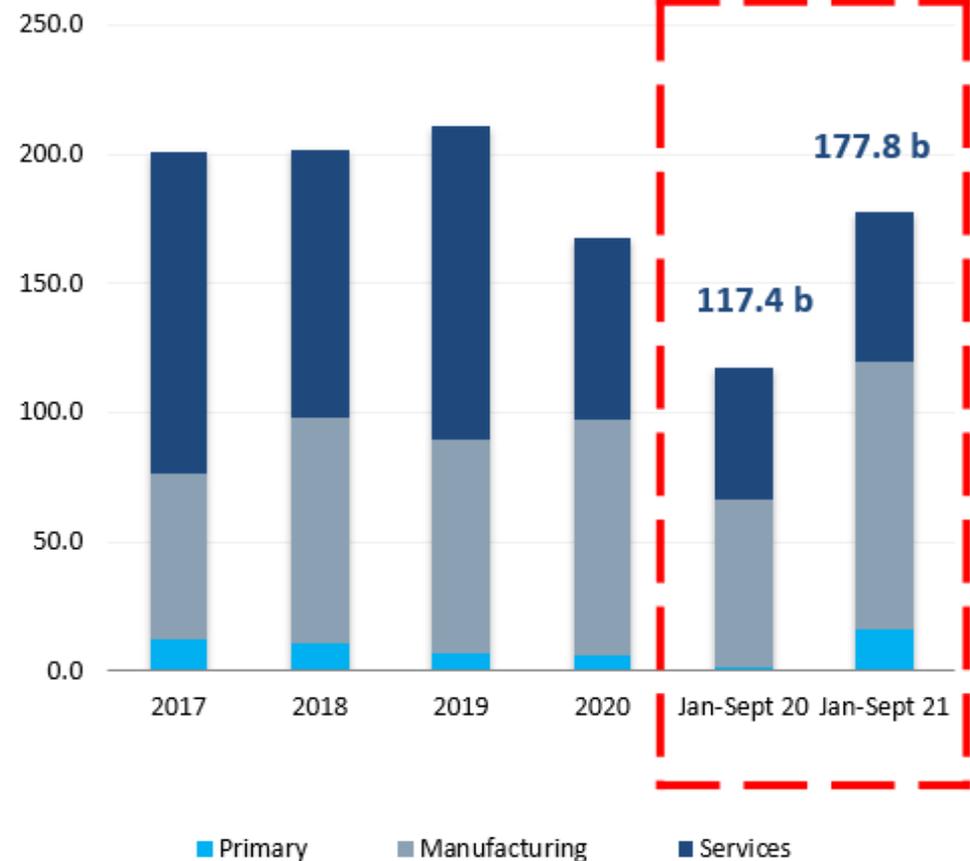
Approved projects Jan - Sept. 2020
RM117.4 billion



Approved projects Jan - Sept. 2021
RM177.8 billion

- 1 Total Investment ↑ **51.5 %**
- 2 Foreign investment ↑ **135.5 %**

RM Billion



TOP 3 INVESTING COUNTRIES		
SINGAPORE	PRC	AUSTRIA
RM44.2 bill	RM21.9 bill	RM10.9 bill

Investments In The Manufacturing Sector in 2021 Surged

TOTAL APPROVED INVESTMENTS

RM103.9
BILLION

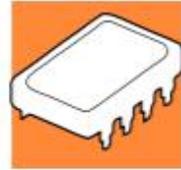
Foreign Investments:
RM91.7
BILLION

Domestic Investments:
RM12.2
BILLION



59,864
NEW JOBS

TOP MANUFACTURING INDUSTRIES



Electrical and Electronics (E&E)
RM64.3 billion



Fabricated Metal Products
RM14 billion



Rubber Products
RM5.4 billion



Basic Metal Products
RM5.2 billion



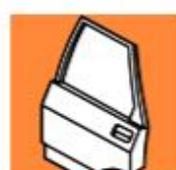
Food Manufacturing
RM4.6 billion



Chemicals and Chemical Products
RM4.1 billion



Scientific and Measuring Equipment
RM2.1 billion



Transport Equipment
RM980.8 million



QUALITY PROJECTS APPROVED IN 2021

Confidential



Intel Corporation, will invest more than **RM70 billion** (combination of fixed asset investment of RM30 billion dan operational expenditure of RM40 billion) in its Malaysia facility for **assembly test manufacturing**. This investment will enhance its **advanced packaging** capabilities and help to ignite the growth of the high-tech ecosystem in the region.



Porsche is setting up a **CKD operation** in Malaysia, the first outside of Europe. Local assembly will be done together with Porsche's long-standing partner **Sime Darby**, the official distributor of Porsche vehicles in the country via Sime Darby Auto Performance (SDAP).



Mercedes-Benz has chosen Malaysia to be its **regional Parts and Logistics Centre for APAC**, which will be its hub to serve its regional after-sales supply network.



Kia Motors Corporation, the **second-largest carmaker in South Korea**, announced its plans to make Malaysia the **regional manufacturing hub for the Kia vehicles in ASEAN and other potential markets**.



Taiyo Yuden Co. Ltd. listed on the Tokyo Stock Exchange, will expand its **multilayer ceramic capacitors** manufacturing facility in **Kuching** with an investment value of **RM680 million** as a strategic move to increase its production capacity the ASEAN region.



Under its 'Bersama Malaysia' initiative, Microsoft will invest **RM4.2 billion** to set up a **regional data centre** in Malaysia. Microsoft aims to train a total of 1 million locals within 3 years.



Risen Energy Co Ltd will undertake a **RM42.2 billion** investment in Malaysia to **design, develop, and manufacture solar cells and solar modules**.



AT&S has chosen Malaysia for its first production facility in the region as the **global manufacturing leader of high-end printed circuit boards (PCBs) and integrated circuit (I.C.) substrates** with a proposed investment of **RM8.5 billion**.



SK Nexilis Co Ltd, a subsidiary of S.K. Group is constructing a **thin copper foil** manufacturing plant in Sabah with an investment value of **RM4.2 billion**.



Nexperia Malaysia Sdn Bhd, a Netherland-headquartered **global semiconductor manufacturer**, will invest an additional **RM1.6 billion** for chip production by 2026.

SUCCESSFUL TIM 2021

Confidential

ROK & JAPAN

RM16.1 bil



SAUDI ARABIA & UAE

RM2.4 bil



QATAR, AUSTRIA & TURKEY

RM17.6 bil



FRANCE, GERMANY & UK

RM14.1 bil



SUCCESSFUL STRIKE FORCE 2021

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USA

RM75.2 bil



ROK

RM9.03 bil



UAE & TURKEY

RM936 mil



Success Stories 2021

MOVING FORWARD

Intensifying investment promotion efforts

National Investment Aspirations

Increase Economic Complexity

- Attract companies that develop complex products
- High local R&D and innovation intensity
- Enhance reach to high value-added markets



Create High Value Jobs

- High-skilled, high income employment for locals
- High Opportunities for graduates
- Employment of domestic workers



Expand and integrate Domestic Linkages

- Create local conglomerates
- Expand breath and depth of domestic supply chain
- Collaborate with local institutions
- Nurture technology adoption



Develop New and Existing Clusters

- Expand development of high-productivity sectors
- Develop new products and services locally



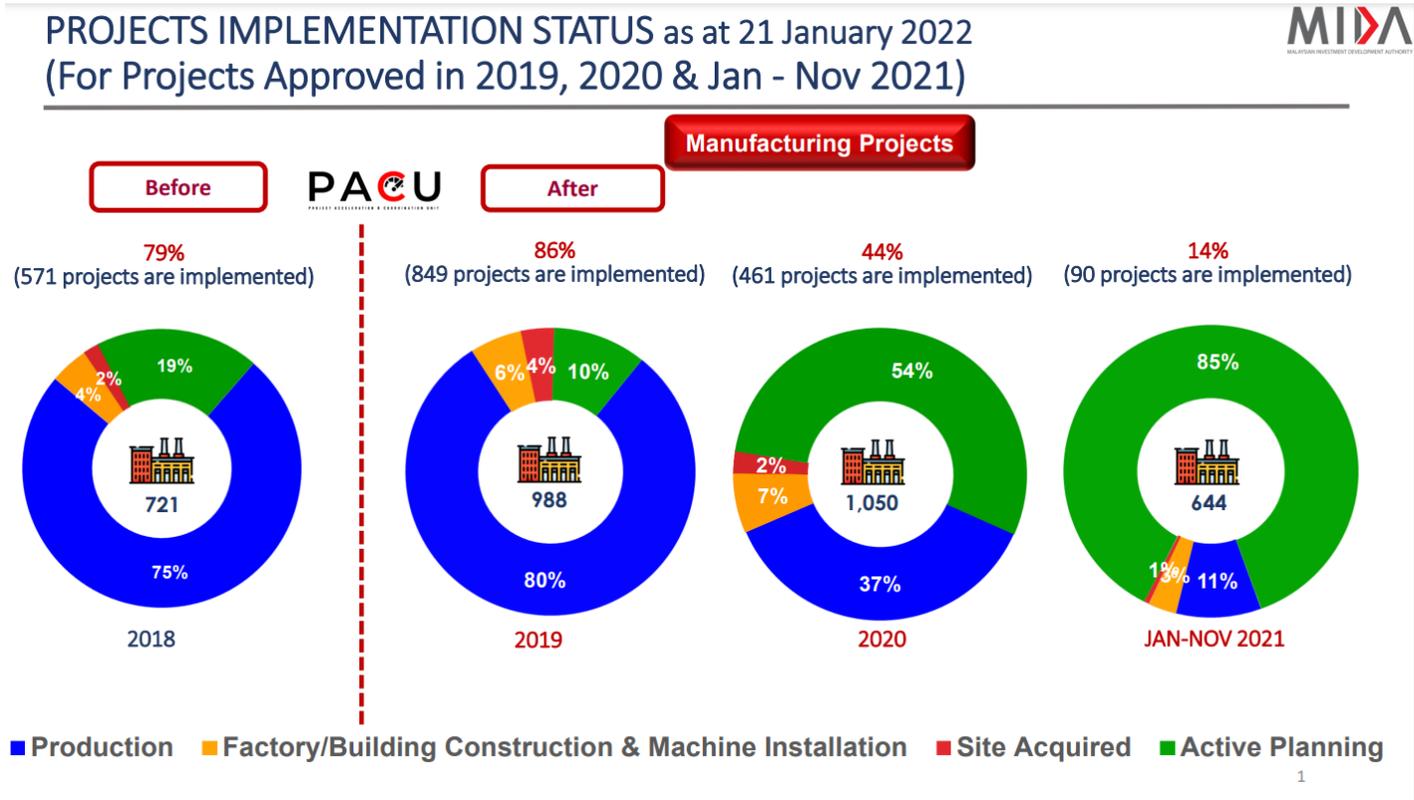
Improving Inclusivity

- Address regional economic imbalances
- Development in underserved regions areas and communities



Project Acceleration & Coordination Unit (PACU)

- MIDA established the Project Acceleration and Coordination Unit (PACU) to proactively provide end-to-end facilitation, enabling the speedy and efficient implementation of projects in the country.



Success Stories - PACU



Successful Facilitation by PACU

Aspen Glove Sdn Bhd implemented their project within **7 MONTHS**

IMPLEMENTATION STAGE	STAGE COMPLETION	ETIMED DATE	ACTION / INFO
A. ACTIVE PLANNING			
Site Approval	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	01/08/2020	Updated by: Isahar Sastra Sdn Bhd Ked on 27/03/2021 Verified by: Isahar Sastra Sdn Bhd on 28/03/2021
OSK Approval	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	28/09/2020	Updated by: Isahar Sastra Sdn Bhd Ked on 27/03/2021 Verified by: Isahar Sastra Sdn Bhd on 28/03/2021
Active Planning-In Progress	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	18/04/2021	Updated by: Isahar Sastra Sdn Bhd Ked on 27/03/2021 Verified by: Isahar Sastra Sdn Bhd on 28/03/2021
B. FACTORY / BUILDING CONSTRUCTION / MACHINERY INSTALLATION			
Factory in Building Construction	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	01/06/2021	Updated by: Isahar Sastra Sdn Bhd Ked on 27/03/2021 Verified by: Isahar Sastra Sdn Bhd on 28/03/2021
Machinery Installation	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	15/01/2021	Updated by: Isahar Sastra Sdn Bhd Ked on 27/03/2021 Verified by: Isahar Sastra Sdn Bhd on 28/03/2021
C. PRODUCTION			
Trial Production	<input type="checkbox"/> YES <input type="checkbox"/> NO	Default Stage Date	Start
Commercial Production	<input type="checkbox"/> YES <input type="checkbox"/> NO	Default Stage Date	Start

12 AUG 2020
MOU signed with InvestKedah Berhad

21 SEPT 2020
First pile

28 OCT 2020
Manufacturing License approval

JAN 2021
Machinery installation



31 MARCH 2021
Completion of production plant



15 APRIL 2021
Production Test Run



- IKEA regional distribution and supply chain centre in Pulau Indah, Selangor is the third-largest furniture distribution hub after IKEA Chicago, USA and IKEA Dusseldorf, Germany



Investment value: RM907 million



Managed 9,500 SKUs inventories valued RM6.6 billion



- Engagement with Energy Commissions, SIRIM, MOA for license, permit and certification on regulated articles imported to Malaysia



- Infrastructure inspection and completion to be hand over and managed by technical agencies i.e. Air Selangor, MP Klang and Indah Water Consortium



- Obtained the Certificate of Completion and Compliance (CCC)



- Kuching Palm Oil Industries Sdn Bhd (KPOI), under the umbrella of PGEO Group Sdn Bhd is a member company of Wilmar International Limited, one of Asia's largest integrated agribusiness groups.

- Projects expansion in Kuching, Sarawak



- Approval for Building Plan and relaxation of building height for Biomass Plant in existing Refinery Complex to Land & Survey Department Sarawak.



- Texas Instruments Electronics Malaysia Sdn Bhd (TIEM) Expansion Plan in Batu Berendam FTZ, Melaka to upgrade power feed from 11kV to 132kV

- Facilitation on additional power requirement, electricity tariff and via direct feed supply from PMU



- Facilitation on additional power requirement, electricity tariff and via direct feed supply from PMU



- Bridge Data Centre's project also known as 'Project MY06' is a global hyperscale data centre project in Kulai Iskandar Data Exchange (KIDEX), Sedenak, Johor



- Facilitation on 33kV interim supply by March 2022, 275kV permanent supply by September 2022 and power supply agreement.

Facilitation

Talent Development

DOOR 2 DOOR TALENT INTERNSHIP FACILITATION PROGRAMME

- MIDA, Airfoil Services Sdn. Bhd and Majlis Amanah Rakyat (MARA) jointly organised a Door-2-Door internship interview programme.
- 37 students have being offered with Airfoil's internship program



MIDA

Co-organised by

MIDA

AIRFOIL Services

Participated by

UNIVERSITI KUALA LUMPUR

Uni KL

LONG TERM COLLABORATION BETWEEN INVESTORS & LOCAL UNIVERSITIES AND TRAINING CENTRE

Familiarisation & networking visit to local universities & training centres by AT&S



- AT&S requested MIDA to connect them with local universities and training centres
- The purpose of the visit is to explore collaboration in terms of talent development and research & development
- MIDA organized visit and meeting between AT&S and selected universities and selected training centres from 17 to 25 November 2021

AT&S

Internship & curriculum embedment



- JFTestSense offers customized elective courses to be imparted in public universities
- The company also offers internship placement every semester
- MIDA coordinated meeting between company and selected universities

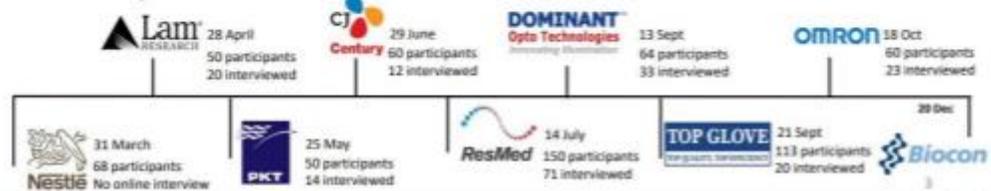
JFTECH

INDUSTRY CAREER TALK

Listen & Act: Paving Your Way to Industry



- MIDA has embarked its own signature career talk programme under its own brand name, *Listen and Act: Paving Your Way To Industry*
- To give exposure to the audience on the jobs prospect in a company, provides an insightful snapshot of industry knowledge
- Followed by online interview



e-CAREER FAIR

Industry Career Talk
2021 | 14 July 2021 | 9:00 am - 10:30 am

ResMed

http://bit.ly/PerkesadigitalPT

Alcon J DERIV



- Organised by Malaysian Investment Development Authority (MIDA) in collaboration with Social Security Organisation (SOCSCO) and Ministry of Higher Education (MOHE)

- to provide employment opportunities for youth, graduates and job seekers amidst the Covid-19 pandemic



One Stop Centre - Business Traveler Centre @KLIA



OSC Website
safetravel.mida.gov.my



MIDA

Welcoming Investors, Keeping You Safe

Malaysia is gradually reopening its borders. Your business is important to us, and so is your health. Entry permissions for business travellers allow people who can contribute to Malaysia's economy to enter while prioritising public health and safety.

Steps to Enter Malaysia as a Business Traveller

1. Obtain Entry Permission Approved prior to arrival
2. Make the necessary payments
3. Registration upon arrival at MIDA Address, Customs/Business Travellers Counter, Follow all health protocols and safety regulations.
4. Undertake PCR COVID-19 Test

Major projects facilitated

MIDA

Total Investment

RM 163 Billion

SK nexilis

- Copper for lithium ion batteries
- South Korea

AT&S

- Semiconductors
- Austria

SIBS

- Industrial Building System
- Sweden

ND PAPER

- Paper
- China

BIN ZAYED

- Tourism and Integrated Project
- Dubai

中国铁建

- Tourism Project
- China

QATAR

- Food Manufacturing
- Qatar

SOLAR PACK

- Solar
- Spain

Infineon

- Semiconductor
- Germany

Insulet

- Medical Devices
- USA

Thank You

Make Malaysia Your Profit Centre in Asia

MIDA Sentral
No.5, Jalan Stesen Sentral , Kuala Lumpur Sentral
50470 Kuala Lumpur, Malaysia
Tel: 603 2267 3633 Fax: 603 2274 7970 investmalaysia@mida.gov.my

